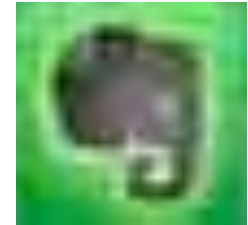# EVERNOTE FOR GENEALOGY

Pamela Brigham

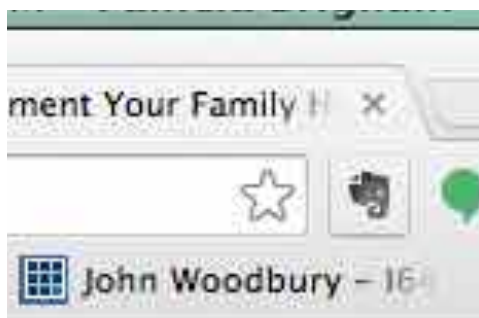SVCGG

Aug. 9th, 2014

What is Evernote?

- Sign up for free – just need an e-mail.
- Premium option - $45/year
- Note taking program
- Organization program
- Synchronization across devices – access from anywhere!

Pamela Brigham

Evernote for Genealogy Research

- Prepare
  - Create notes/checklists/templates to track research
  - Make sure you're ready for your research
- Research
  - Clip web pages, add research notes, fill out templates
  - Helps to track where you are (websites), what you've found, and associate it with the correct family members
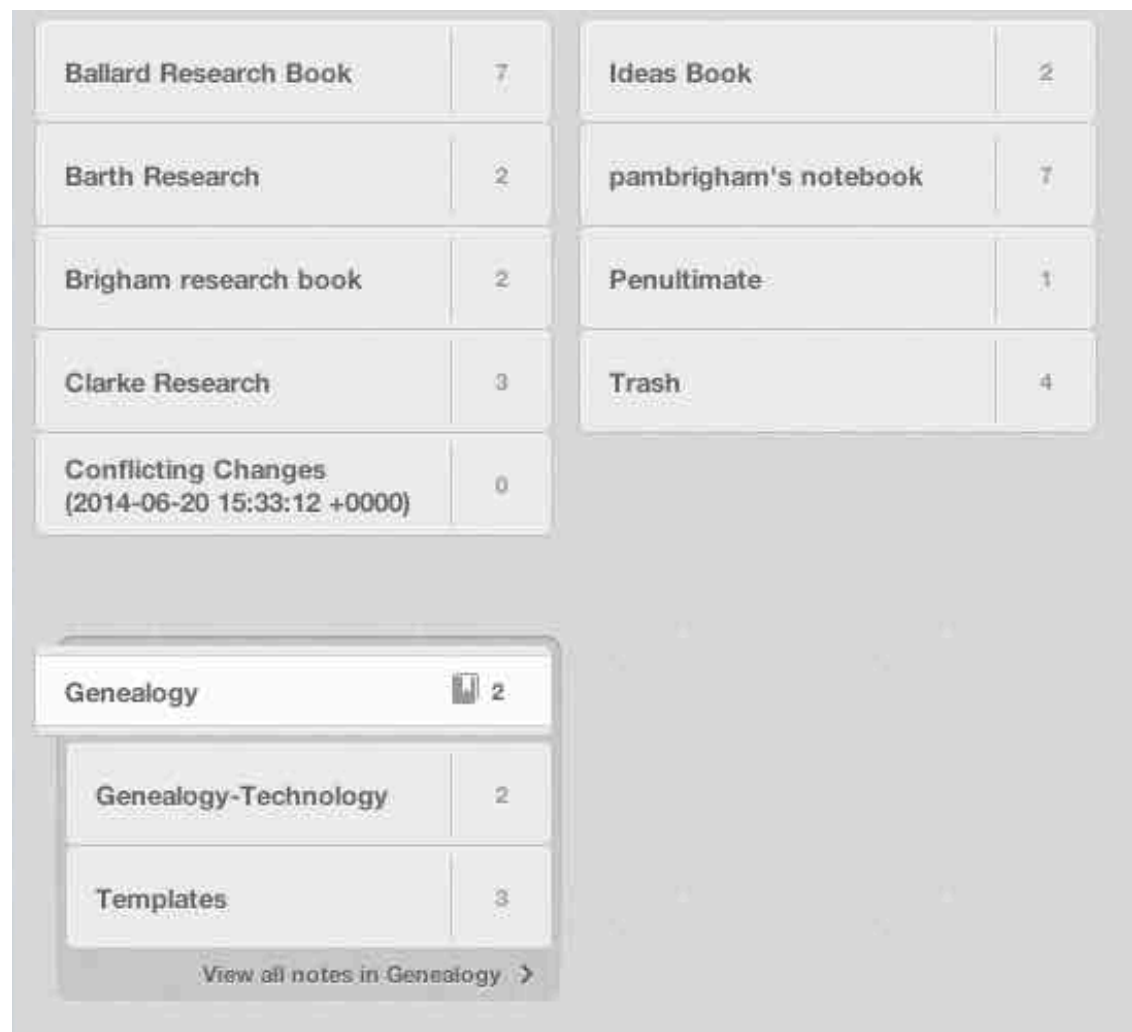
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Evernote for Genealogy Research

- Interview
  - Record family interviews – store recordings the cloud, accessible from any device.
    - Premium tips – get 100MB for audio recording
  - Store reference questions in Evernote
  - Take notes in Evernote about the interview
  - Document potential follow-up questions/ideas.
- Scan
  - Snap family photos and tag with keywords, and photo info
- Sync
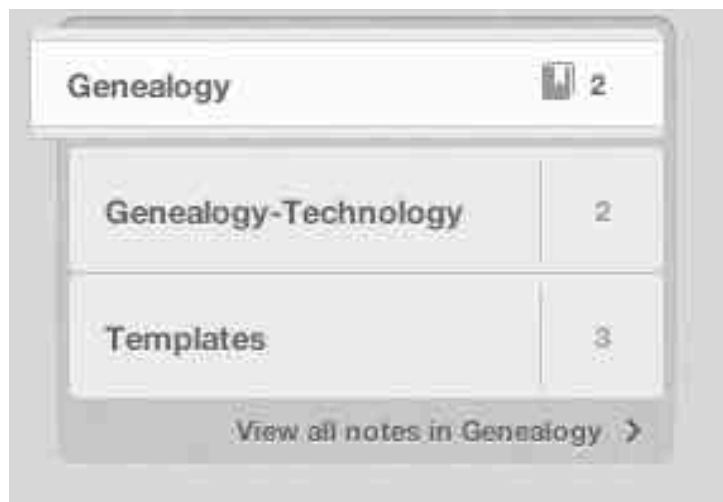 - Have all information available across multiple devices

Pamela Brigham

Evernote basics

- Organization
  - Creating family notebooks
  - Creating research notebooks
  - Creating location notebooks

Ballard Research Book	7	Ideas Book	2
Barth Research	2	pambrigham's notebook	7
Brigham research book	2	Penultimate	1
Clarke Research	3	Trash	4
Conflicting Changes (2014-06-20 15:33:12 +0000)	0		

Genealogy	📖 2
Genealogy-Technology	2
Templates	3

View all notes in Genealogy >

Pamela Brigham

Evernote basics

- Notebooks
- Stacks
- Notes
  - Photos, Audio, Tags, Location/ Place

Ballard Research Book	7
Barth Research	2
Brigham research book	2
Clarke Research	3
Conflicting Changes (2014-06-20 15:33:12 +0000)	0

Genealogy	2
Genealogy-Technology	2
Templates	3
View all notes in Genealogy >	

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Evernote basics

- <u>Templates</u>
- Use for documenting information about each family member
- Document where you might have holes in research
- Consistent information about each family member

Cyndi's Records Checklist Template

1. Use this checklist—one for each pe found.
2. Keep a copy of this template in a T
3. Copy this template into a research
4. As you research check off each rec 4567, County Name, State Name"
5. This list is made up of many of the records out there, particularly for sp you are performing.

Birth
☐ Birth Certificate/Record:
☐ Baptism/Christening:
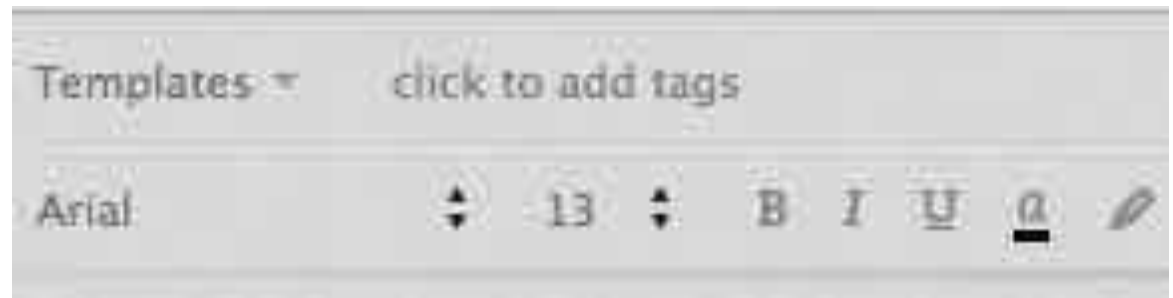☐ Family Bible Record:
☐ Other:

Pamela Brigham

Evernote Notes

- Mac Laptop App
- Overall note level
- Set a reminder for a note – reminder when to come back to it
- Annotate the note
- Show the note in presentation mode
- Share the note with e-mail, Facebook, Twitter, LinkedIn
- Note info
- Move note to trash

Pamela Brigham

Evernote Notes

- Editing within a note
- Changing the notebook
- Tags
- Font type
- Font size
- Bold
- Ialic
- Underline
- Change text color
- Highlight

Evernote Notes

- Editing within a note
- Bulleted lists
- Numbered lists
- Checkboxes
- Line breaks
- Alignment
- Tables
- Record Audio
- Take a snapshot
- Add an attachment

Pamela Brigham

Evernote Sharing

- Sharing
- Share info with family/friends
- Share research
- Premium – allow friends/family to contribute to notes

Pamela Brigham

Evernote Apps

- Laptops/Desktops
  - Macintosh
  - Windows
  - Web based
- Actual applications vs. Web based
- Supported on many browsers

Pamela Brigham

Evernote Apps

- Tablets/Smart Phones
  - Android
  - IOS
  - Windows
- Differing functionality between Laptop, Tablet, Web based
  - Notes are all accessible
  - Editing tables in apps are a challenge
- Sync'ing between devices
  - Forcing a sync
  - Automatic syncing

Pamela Brigham

Evernote Premium

- Premium difference

OFFLINE NOTEBOOKS

Access your notes fast whenever you need them on your mobile device, even without a network connection. Great for travel.

WORK BETTER TOGETHER

Allow your friends and colleagues to edit notes you share with them, and see Note History for past versions of notes.

PEACE OF MIND

Passcode Lock adds a layer of protection on mobile devices. If you need help, then fast, Priority Support is a chat window away.

MORE IN. MORE OUT.

Keep more notes, more photos, more files...more of everything. Get 1GB of monthly upload capacity and an increased max note size of 100MB.

SMARTER SEARCHING

Search inside PDFs and attached documents, find text in images faster and rediscover your content with the powerful Related Notes feature.

Watch the video

PRESENT YOUR NOTES

Let people into your thinking process by presenting your notes in a beautiful, full-screen layout with one click.

Watch the video

Pamela Brigham